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Cebu Air, Inc. CEB

PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

Form/Report Type	General Information Sheet
Report Period/Report Date	Mar 26, 2021

Description of the Disclosure

The General Information Sheet was amended to reflect the updates on the Capital Structure, further to the Securities and Exchange Commission's approval of Increase in Capital Stock of the Corporation on 19 March 2021, and updates on the Stockholders' Information, further to the results of the Corporation's Stock Rights Offering.

Filed on behalf by:

Name	Anne Romadine Tieng
Designation	Vice-President, Legal Affairs

From: ICTD Submission [mailto:ictdsubmission+canned.response@sec.gov.ph]

Sent: Friday, 26 March 2021 5:03 PM

To: Ederlyn S. Agustin <Ederlyn.Agustin@cebupacificair.com>

Subject: RE: CEBU AIR, INC._2020 Amended GIS_26March2021

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Dear Customer,

SUCCESSFULLY ACCEPTED

(subject to verification and review of the quality of the attached document)

Thank you.

SEC ICTD.



Cebu Air, Inc.
Cebu Pacific Building
Domestic Airport Road
Pasay City 1301, Philippines
cebupacificair.com

26 March 2021

SECURITIES AND EXCHANGE COMMISSION

PICC Secretariat Building
Philippine International Convention Center (PICC) Complex
Roxas Boulevard, Pasay City, NCR, Philippines

Attention: **ATTY. KENNETH JOY QUIMIO**
OIC - Company Registration and Monitoring Department

Gentlemen:

We are filing the attached Amended General Information Sheet for the year 2020 of Cebu Air, Inc. (the "Corporation") which we have amended to reflect the following:

1. Updates on the Capital Structure, further to the Securities and Exchange Commission's approval of Increase in Capital Stock of the Corporation on 19 March 2021; and
2. Updates on the Stockholders' Information, further to the results of the Corporation's Stock Rights Offering.

Thank you.

Yours sincerely,

CEBU AIR, INC.

By:

A handwritten signature in black ink, appearing to be "Anne Romadine P. Tieng".

SignNow e-signature ID: 7991cb77a7...
ANNE ROMADINE P. TIENG
Corporate Secretary

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2020
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDER'S MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OR RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS. TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCED AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU AIR, INC.			DATE REGISTERED: August 26, 1988	
BUSINESS/TRADE NAME: CEBU PACIFIC, CEBU PACIFIC AIR			FISCAL YEAR END: December 31	
SEC REGISTRATION NUMBER: 154675				
DATE OF ANNUAL MEETING PER BY-LAWS: Third Friday of May			CORPORATE TAX IDENTIFICATION NUMBER (TIN) 948-229-000	
ACTUAL DATE OF ANNUAL MEETING: May 14, 2020			WEBSITE / URL ADDRESS: www.cebupacificair.com	
COMPLETE PRINCIPAL OFFICE ADDRESS: Level 4 Unit 4030-4031, Robinsons Galleria Cebu, General Maxilom Avenue cor. Sergio Osmena Boulevard, Cebu City			E-MAIL ADDRESS: corporatesecretary@cebupacificair.com	
COMPLETE BUSINESS ADDRESS: Cebu Pacific Building, Domestic Road, Barangay 191, Zone 20, Pasay City			FAX NUMBER: (032) 255-4552	
OFFICIAL EMAIL ADDRESS corporatesecretary@cebupacificair.com	ALTERNATE EMAIL ADDRESS legal@cebupacificair.com	OFFICIAL MOBILE NUMBER 0947 994 3307	ALTERNATE MOBILE NUMBER 0998 967 9020	
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Sycip Gorres Velayo & Co. Wenda Lynn M. Loyola		SEC ACCREDITATION NUMBER (if applicable) 40-AR-1 (Group A)	TELEPHONE NUMBER(S): (032) 255-4552	
PRIMARY PURPOSE/ACTIVITY INDUSTRY PRESENTLY ENGAGED IN: To carry on, by means of aircraft of every kind and description, the general business of a private carrier, or charterer, engaged in the transportaion of passengers, mail, merchandise, and freight, and in this connection to acquire, purchase, lease, construct, own, maintain, operate and dispose of airplanes and other aircraft of every kind and description, and also to own, purchase, construct, lease, operate and dispose of hangars, transportation depots, aircraft service stations and agencies, and other objects and service of a similar nature which may be necessary, convenient or useful as an auxiliary to aircraft transportaion.		INDUSTRY CLASSIFICATION: N/A	GEOGRAPHICAL CODE: N/A	
===== INTERCOMPANY AFFILIATIONS =====				
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS		
CPAir Holdings, Inc.	A200111344	43/F Robinsons Equitable Tower ADB Ave. cor. Poveda Road Ortigas Center, Pasig City		
SUBSIDIARY/AFFILIATE CEBGO, INC.	SEC REGISTRATION NO.	ADDRESS		
Doing Business Under the Name and Style of CEBGO; Cebu Pacific; and Cebu Pacific Air (Formerly: Cebgo, Inc. - Doing Business Under the Name and Style of CEBGO)	AS095-002993	AO-08-09 Mezzanine Level Passenger Terminal Bldg., Clark International Airport, Clark Freeport Zone, Pampanga		
AVIATION PARTNERSHIP (PHILIPPINES) CORPORATION	SEC REGISTRATION NO.	ADDRESS		
	CS200509106	Airlines Operations Center, 8006 Domestic Road Pasay City		
NOTE: USE ADDITIONAL SHEET IF NECESSARY				

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU AIR, INC.	
A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	
Please check the appropriate box:	
1. <ul style="list-style-type: none"> <input type="checkbox"/> a. Banks <input type="checkbox"/> b. Offshore Banking Units <input type="checkbox"/> c. Quasi-Banks <input type="checkbox"/> d. Trust Entities <input type="checkbox"/> e. Non-Stock Savings and Loan Associations <input type="checkbox"/> f. Pawnshops <input type="checkbox"/> g. Foreign Exchange Dealers <input type="checkbox"/> h. Money Changers <input type="checkbox"/> i. Remittance Agents <input type="checkbox"/> j. Electronic Money Issuers <input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas (BSP) supervision and/or regulation, including their subsidiaries and affiliates. 	4. <input type="checkbox"/> Jewelry dealers in precious metals, who as a business, trade in precious metals 5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone 6. <input type="checkbox"/> Company service providers which, as a business, provide any of the following services to third parties.
2. <ul style="list-style-type: none"> <input type="checkbox"/> a. Insurance Companies <input type="checkbox"/> b. Insurance Agents <input type="checkbox"/> c. Insurance Brokers <input type="checkbox"/> d. Professional Reinsurers <input type="checkbox"/> e. Reinsurance Brokers <input type="checkbox"/> f. Holding Companies <input type="checkbox"/> g. Holding Company Systems <input type="checkbox"/> h. Pre-need Companies <input type="checkbox"/> i. Mutual Benefit Association <input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC) 	<ul style="list-style-type: none"> <input type="checkbox"/> a. acting as a formation agent of judicial persons <input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner or partnership, or a similar position in relation to other juridical persons <input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement <input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person
3. <ul style="list-style-type: none"> <input type="checkbox"/> a. Securities Dealers <input type="checkbox"/> b. Securities Brokers <input type="checkbox"/> c. Securities Salesman <input type="checkbox"/> d. Investment Houses <input type="checkbox"/> e. Investment Agents and Consultants <input type="checkbox"/> f. Trading Advisors <input type="checkbox"/> g. Other entities managing Securities or rendering similar services <input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies <input type="checkbox"/> i. Close-end Investment Companies <input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities <input type="checkbox"/> k. Transfer Companies and other similar entities <input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on <input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects <input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC) 	7. Persons who provide any of the following services: <ul style="list-style-type: none"> <input type="checkbox"/> a. managing of client money, securities or other assets <input type="checkbox"/> b. management of bank, savings or securities accounts <input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies <input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities 8. <input type="checkbox"/> None of the above <div style="text-align: center; padding: 20px;"> Describe nature of business: Aircraft transportation </div>
B. Has the Corporation complied with the requirements on Customer Due Diligence (CCD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO 	

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU AIR, INC.							
CAPITAL STRUCTURE (as of 24 March 2021)							
AUTHORIZED CAPITAL STOCK							
		TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares x Par/Stated Value)		
		Common	1,340,000,000	1.00	1,340,000,000.00		
		Convertible Preferred	400,000,000	1.00	400,000,000.00		
TOTAL			1,740,000,000	TOTAL P	1,740,000,000.00		
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	98	Common	527,097,592	118,237,064	1.00	527,097,592.00	56.72%
	16	Convertible Preferred	301,251,897	56,078,833	1.00	301,251,897.00	32.41%
TOTAL 828,349,489					TOTAL P	828,349,489.00	89.14%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
French	1	Common	3,950	3,950	1.00	3,950.00	0.00%
Canadian	1	Common	62	62	1.00	62.00	0.00%
Singaporean	1	Common	1	0	1.00	1.00	0.00%
Non-Filipino	1	Common	73,215,095	73,215,095	1.00	73,215,095.00	7.88%
Non-Filipino	1	Convertible Preferred	27,695,471	27,695,471	1.00	27,695,471.00	2.98%
Percentage of Foreign Equity: TOTAL			100,914,579		TOTAL P	100,914,579.00	10.86%
TOTAL SUBSCRIBED P						929,264,068.00	100.00%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)		% OF OWNERSHIP
	98	Common	527,097,592	1.00	527,097,592.00		56.72%
	16	Convertible Preferred	301,251,897	1.00	301,251,897.00		32.40%
TOTAL			828,349,489	TOTAL P	828,349,489.00		89.14%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)		% OF OWNERSHIP
French	1	Common	3,950	1.00	3,950.00		0.00%
Canadian	1	Common	62	1.00	62.00		0.00%
Singaporean	1	Common	1	1.00	1.00		0.00%
Non-Filipino	1	Common	73,215,095	1.00	73,215,095.00		7.88%
Non-Filipino	1	Convertible Preferred	27,695,471	1.00	27,695,471.00		2.98%
TOTAL			100,914,579	TOTAL P	100,914,579.00		10.86%
				TOTAL PAID-UP P	929,264,068.00		100.00%
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.							
Subscribed and Paid Up Capital excludes 12,919,850 treasury shares							

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU AIR, INC.								
D I R E C T O R S / O F F I C E R S (as of 24 March 2021)								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM	TAX INDENTIFICATION NUMBER
1. JAMES L. GO 43/ F Robinsons-Equitable Tower ADB Avenue cor. Poveda Road, Ortigas Center, Pasig City	Filipino	N	C	M	Y	Chairman	N/A	124-294-200
2. LANCE Y. GOKONGWEI 43/ F Robinsons-Equitable Tower ADB Avenue cor. Poveda Road, Ortigas Center, Pasig City	Filipino	N	M	M	Y	President and Chief Executive Officer	N/A	116-312-586
3. JOSE F. BUENAVENTURA 21st Floor, Philamlife Tower 8767 Paseo de Roxas, Makati City	Filipino	N	M	M	Y	N/A	N/A	130-998-324
4. ROBINA Y. GOKONGWEI-PE 110 E. Rodriguez Jr. Avenue, Libis, Quezon City	Filipino	N	M	F	Y	N/A	N/A	139-634-860
5. FREDERICK D. GO 43/F Robinsons-Equitable Tower ADB Avenue cor. Poveda Road, Ortigas Center, Pasig City	Filipino	N	M	M	Y	N/A	N/A	112-934-209
6. ANTONIO L. GO (Independent Director) 30/F Equitable Bank Tower, 8751 Paseo de Roxas, Makati City	Filipino	N	M, I	M	Y	N/A	N/A	100-929-712
7. WEE KHOON OH (Independent Director) 66 West Coast Road #01-88 Varsity Park, Singapore	Singapore Citizen	N	M, I	M	Y	N/A	N/A	439-997-002
8. BERNADINE SIY (Independent Director) Urdaneta Village, Makati City	Filipino	N	M, I	F	Y	N/A	N/A	110-255-678
9. BRIAN MATHEW CU (Independent Director) New Manila, Quezon City	Filipino	N	M, I	M	Y	N/A	N/A	216-990-162
10. GARRY R. KINGSHOTT Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Australian	N	N/A	M	N	Member of Advisory Board	N/A	259-737-223
11. ANDREW L. HUANG Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino / Canadian (dual citizenship)	N	N/A	M	N	Chief Finance Officer and Compliance Officer	N/A	134-493-119
12. MICHAEL IVAN S. SHAU Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	M	N	Chief Operations Officer	N/A	115-191-036
13. ROBIN C. DUI Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	M	N	Vice President	N/A	142-918-044

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU AIR, INC.								
D I R E C T O R S / O F F I C E R S (as of 24 March 2021)								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM	TAX INDENTIFICATION NUMBER
14. SAMUEL S. AVILA, II Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	M	N	Vice President	N/A	117-628-697
15. JOSEPH G. MACAGGA Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	M	N	Vice President	N/A	112-217-865
16. MATERNO C. ILAGAN Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City		N	N/A	M	Y	Vice President	N/A	117-621-298
17. FELIX DAN S. LOPEZ Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	M	N	Vice President	N/A	216-590-776
18. CANDICE JENNIFER A. IYOG Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	F	N	Vice President	N/A	177-827-780
19. PATERNO S. MANTARING, JR. Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	M	N	Vice President	N/A	151-648-222
20. JOSE ALEJANDRO B. REYES Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	M	N	Vice President	N/A	133-099-608
21. ANNE ROMADINE P. TIENG Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	F	N	Vice President and Corporate Secretary	N/A	189-689-103
22. MARIA LEONORA A. APOSTOL Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	F	N	Vice President	N/A	906-762-169
23. ALEXANDER G. LAO Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	M	N	Chief Strategy Officer	N/A	906-642-775
24. LAUREEN M. CANSANA Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	F	N	Chief Information Officer	N/A	122-301-786

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU AIR, INC.

DIRECTORS / OFFICERS (as of 24 March 2021)

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM	TAX INDENTIFICATION NUMBER
25. MA. ELYNORE J. VILLANUEVA Cebu Pacific Building, Domestic Road Barangay 191, Zone 20, Pasay City	Filipino	N	N/A	F	Y	Treasurer	N/A	130-508-449
26. WILLIAM S. PAMINTUAN 8/F Lopez Building Ortigas Avenue, Pasig City	Filipino	N	N/A	M	N	Assistant Corporate Secretary	N/A	146-473-562

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I", FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU AIR, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 102			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 82			
TOTAL ASSESTS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P157,732,572,562 (as of December 31, 2019)						
STOCKHOLDER'S INFORMATION (As of 24 March 2021)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX INDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. CPAir Holdings, Inc. Filipino 43 rd Robinsons Equitable Tower, Ortigas Center, Pasig City	Common	400,816,841	400,816,841.00	66.77%	620,442,507.00	213-094-051
	CPS	219,625,666	219,625,666.00			
	TOTAL	620,442,507	620,442,507.00			
2. PCD Nominee Corporation (Filipino) Filipino 37/F Tower 1, The Enterprise Center Ayala Ave., cor. Paseo De Roxas, Makati City	Common	111,827,257	111,827,257.00	18.05%	167,698,346.00	004-714-849
	CPS	55,871,089	55,871,089			
	TOTAL	167,698,346	167,698,346.00			
3. PCD Nominee Corporation (Non-Filipino) Filipino 37/F Tower 1, The Enterprise Center Ayala Ave., cor. Paseo De Roxas, Makati City	Common	73,215,095	73,215,095.00	10.86%	100,910,566.00	004-714-849
	CPS	27,695,471	27,695,471.00			
	TOTAL	100,910,566	100,910,566.00			
4. JG Summit Holdings, Inc. Filipino 43/F Robinsons Equitable Tower, ADB Ave., cor. Poveda St.,Pasig City	Common	6,595,190	6,595,190.00	3.46%	32,150,588.00	775-860-000
	CPS	25,555,398	25,555,398.00			
	TOTAL	32,150,588	32,150,588.00			
5. Berck Y. Cheng Or Alvin Y. Cheng Or Diana Y. Cheng Or Cheryl Y. Cheng Filipino 10f Hanston Bldg. F. Ort. Jr. Rd. Ortigas Center Pasig City	Common	150,000	150,000.00	0.02%	232,190.00	To follow
	CPS	82,190	82,190.00			
	TOTAL	232,190	232,190.00			
6. Clifford James L. Uy Filipino 1844-E Biak na Bato St., Sta. Cruz, Manila	Common	100,000	100,000.00	0.01%	154,794.00	433-268-545
	CPS	54,794	54,794.00			
	TOTAL	154,794	154,794.00			
7. Stephen Earl L. Uy Filipino 1844-E Biak na Bato St., Sta. Cruz, Manila	Common	52,400	52,400.00	0.01%	81,112.00	255-730-851-000
	CPS	28,712	28,712.00			
	TOTAL	81,112	81,112.00			
8. Rodney D. Uyan or Richard D. Uyan or Robert D. Uyan Filipino 339 Matienza Street, San Miguel, Metro Manila	Common	50,000	50,000.00	0.01%	77,397.00	To follow
	CPS	27,397	27,397.00			
	TOTAL	77,397	77,397.00			
9. Pablo Pagtalunan &/or Francisca P. Pagtalunan Filipino #6 Twinpeaks, Blue Ridge B, Quezon City	Common	50,000	50,000.00	0.01%	50,000.00	149-472-656
	TOTAL	50,000	50,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: Out of the PCD Nominee Corporation account, Citibank N.A., and The Hongkong and Shanghai Bank holds for various trust accounts with 54,051,580 shares representing 9.00% and 37,722,122 shares representing 6.28% respectively, of the Corporation's outstanding capital stock as of January 31, 2021.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU AIR, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 102		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 82				
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P157,732,572,562 (as of December 31, 2019)						
STOCKHOLDER'S INFORMATION (As of 24 March 2021)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX INDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
10. Elizabeth Yu Gokongwei Filipino 40 th Floor, Robinsons Equitable Tower, ADB Avenue corner Poveda St., Ortigas Center, Pasig City, Philippines	Common	40,000	40,000.00	0.00%	40,000.00	139-634-878
	TOTAL	40,000	40,000.00			
11. Leyla Agro-Industries Corporation Filipino Purok-2 Poblacion, Valencia City Bukidnon	Common	17,000	17,000.00	0.00%	17,000.00	005-207-371
	TOTAL	17,000	17,000.00			
12. Raul Veloso Del Mar Filipino 7 Canyon Road, Beverly Hills, Cebu City	Common	16,000	16,000.00	0.00%	16,000.00	208-572-355
	TOTAL	16,000	16,000.00			
13. Luis Gantioqui Romero Filipino One Salcedo Place J. Velasquez St, Makati City	Common	10,300	10,300.00	0.00%	10,300.00	145-001-753-000
	TOTAL	10,300	10,300.00			
14. John T. Lao Filipino 318 Gunao St., Quiapo, Manila	Common	5,000	5,000.00	0.00%	7,739.00	106-982-777
	CPS	2,739	2,739.00			
	TOTAL	7,739	7,739.00			
15. Elizabeth Reyes Filipino 525 Basa St., San Antonio Binan Laguna	Common	6,900	6,900.00	0.00%	6,900.00	238-565-563
	TOTAL	6,900	6,900.00			
16. Roseller A. Mendoza Filipino Unit 507 B, The Grove By Rockwell C5 Road Brgy. Ugong Pasig City	Common	6,500	6,500.00	0.00%	6,500.00	118-944-737
	TOTAL	6,500	6,500.00			
17. Estevez Villaruz (Esvill), Inc Filipino c/o Estevez Memorial Hospital, Inc. Legaspi City	Common	5,000	5,000.00	0.00%	5,000.00	150-213-474
	TOTAL	5,000	5,000.00			
17. Eric Macario Bernabe Filipino 123 Torres Bugallon Kalookan City	Common	5,000	5,000.00	0.00%	5,000.00	237-081-322
	TOTAL	5,000	5,000.00			
18. Brigida T. Guingona Filipino 778-D Harvard St., Wack-Wack Village, Mandaluyong City	Common	4,800	4,800.00	0.00%	4,800.00	108-491-727
	TOTAL	4,800	4,800.00			
19. Francisco Paulino V. Cayco Filipino Arellano University 2600 Legarda Sampaloc, Manila	Common	4,000	4,000.00	0.00%	4,000.00	122-968-932
	TOTAL	4,000	4,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet if necessary.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU AIR, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 102			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 82			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P157,732,572,562 (as of December 31, 2019)						
STOCKHOLDER'S INFORMATION (As of January 31, 2021)						
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX INDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
20. Others 82 stockholders	Common	7,339,444	7,339,444.00	0.79%	7,343,356.00	
	CPS	3,912	3,912.00			
	TOTAL	7,343,356	7,343,356.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			929,264,068	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					929,264,068.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet if necessary.

GIS_STOCK(v.2019)

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU AIR, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	Please see audited financial statements as of December 31, 2019		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A	N/A	N/A	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
N/A	12,919,850	2.15%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: P10,952,687,182 (as of December 31, 2019)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH (P2.00 per share regular cash dividend and P5.00 per share special cash dividend)	P4,206,416,900	May 20, 2019	
5.2 STOCK	NONE	N/A	
5.3 PROPERTY	NONE	N/A	
TOTAL			
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	NONE	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N.A.			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	SEC Certificate of Permit to Offer Securities for Sale under SEC-CFD Order no. 237 Series of 2010	N/A	N/A
DATE ISSUED:	October 11, 2010	N/A	N/A
DATE STARTED OPERATIONS:	August 26, 1988	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
N/A	20	4,153	N/A

NOTE: USE ADDITIONAL SHEET IF NECESSARY

CORPORATE NAME : CEBU AIR, INC.

I, ANNE ROMADINE P. TIENG, CORPORATE SECRETARY, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS AMENDED GENERAL INFORMATION SHEET (GIS) HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL THE INFORMATION IN THIS AMENDED GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS/TRUSTEES TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD OF FIVE (5) YEARS (SECTION 177, RA NO. 11232).


DONE THIS 26 DAY OF MARCH, 2021 IN PASAY CITY.



ANNE ROMADINE P. TIENG
Corporate Secretary

SUBSCRIBED AND SWORN TO BEFORE ME IN **PASAY CITY**, PHILIPPINES ON MAR 26 2020,
AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER TAX IDENTIFICATION NUMBER 189-689-103.

DOC. NO. 299 :
PAGE NO. 61 :
BOOK NO. I :
SERIES OF 2021:



ATTY. ANGEL S. TRISTEZA
Commission No. 20-21

Notary for Pasay
Roll No. 71193
PTR No. 7368683/ 01-11-2021 / Pasay City
IBP No. 134248/ 12-10-2020/ Cagayan